

POLIMEX-MOSTOSTAL: Filing an application with the KDPW (National Depository for Securities).

Current report

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| Development date | 21.01.2011 |
| Current report no. | 9/2011 |
| Issuer's abbreviated name | POLIMEX-MOSTOSTAL |
| Legal basis | Article 56 (1)(1) of the Act on public offer – confidential information |

Report content

The Management Board of Polimex-Mostostal S.A. informs that on 21 January 2011 it filed with the National Depository of Securities an application for: 1/ conclusion of an agreement regarding registration with the depository of securities of series G ordinary bearer stocks in the amount of maximum 19,060,425 and the nominal value of PLN 0.04 each, inclusive of registration of 117,124 series G stocks which have been taken up by persons entitled to participate in Polimex-Mostostal S.A. Incentive Programme and thus to take up and exercise subscription warrants by means of taking up series G stock on condition that the stock is admitted to trading on the regulated market and being assigned the code: PLMSTSD00019. 2/ conversion of 7,500 ordinary bearer stocks of Polimex-Mostostal S.A. assigned the PLMSTSD00027 code, of the nominal value of PLN 0.04 each into bearer shares assigned the code: PLMSTSD00092. Series G stocks in the amount of 117,124 and 7,500 series A bearer stocks shall be admitted to public trading along with merger issue stocks. Legal basis: Article 56 (1) (1) of the Act dated 29 July 2005 on public offer and conditions of organised trade in financial instruments, and on public companies.