

POLIMEXM: Correction to the consolidated annual report 2008.

Legal basis: Art. 56 section 1 point 2 of the Act on public offering – current and periodical information

Message no. 19/2009

The Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw, at ul. Czackiego 15/17 submits a correction to the consolidated annual report 2008 made available to the public on 30th April 2009.

The correction results from changing the used word “decrease” instead of an “increase” in the cash in the opinion of an independent certified auditor and a report supplementing the opinion of the independent certified auditor from the audit of the consolidated financial statement for the year that ended on 31st December 2008.

point 1 page 1 of the opinion of the independent certified auditor for the Supervisory Board of Polimex-Mostostal S.A.

there is

- a consolidated cash flow statement for the period from 1st January 2008 to 31st December 2008 indicating a decrease in net cash by the sum of 152 170 thousand zlotys and (...)

there should be:

- a consolidated cash flow statement for the period from 1st January 2008 to 31st December 2008 indicating an increase in net cash by the sum of 152 170 thousand zlotys and (...)

and part I general point 3.1 page 6 of the report supplementing the opinion of the independent certified auditor from the audit of the consolidated financial statement for the year that ended on 31st December 2008

there is

- a consolidated cash flow statement for the period from 1st January 2008 to 31st December 2008 indicating a decrease in net cash by the sum of 152 170 thousand zlotys and (...)

there should be:

- a consolidated cash flow statement for the period from 1st January 2008 to 31st December 2008 indicating an increase in net cash by the sum of 152 170 thousand zlotys and (...)

Enclosed please find the corrected content of the opinion of the independent certified auditor and the report supplementing the opinion of the independent certified auditor from the audit of the consolidated financial statement for the year that ended on 31st December 2008 (Polish version).