

POLIMEXM: Appointment of the entity authorised to audit financial statements.

Legal grounds: Article 56 (1) (2) of the Act on offers – current and periodical information

Message no. 20 / 2009

The Management Board of Polimex-Mostostal S.A. informs that the Supervisory Board of the Company appointed Ernst & Young Audit Sp. z o.o. having its seat in Warsaw at ul. Rondo ONZ 1 as an entity authorised to audit financial statements, with whom a contract for the audit of the financial statement of Polimex-Mostostal S.A. and the Polimex-Mostostal Capital Group for the year 2009, and for the audit of the financial statement of Polimex-Mostostal S.A. and the Polimex-Mostostal Capital Group for the first half of 2009 is to be concluded.

Ernst & Young Audit Sp. z o. o. is listed as an entity authorised to audit financial statements, maintained by the National Chamber of Statutory Auditors under no. 130.

Polimex-Mostostal S.A. has so far taken advantage of the services provided by Ernst & Young Audit Sp. z o.o. with respect to the audits of the financial statements of Polimex-Mostostal S.A. and of the consolidated financial statements of the Polimex-Mostostal Capital Group for the first halves of 2005, 2006, 2007 and 2008, and the years 2005, 2006, 2007 and 2008.

Appointment of the entity authorised to audit financial statements was made by the Supervisory Board of Polimex-Mostostal S.A. pursuant to § 38 (10) of the Company's Articles of Association.

Legal grounds: § 5 (1) (19) as related to § 25 of the Ordinance of the Minister of Finances dated 19 February 2009 on current and periodical information provided by issuers of securities and prerequisites for deeming information required pursuant to the regulations of a country not being a Member State equivalent (Journal of Laws of 2009, No. 33, item 259).