

POLIMEXM: Proposed Resolutions for the Ordinary General Meeting of Shareholders of Polimex -Mostostal S.A

Legal grounds: Article 56 (1) (2) of the Act on public offering – current and periodical information

Message no. 23/2009

The Management Board of Polimex-Mostostal S.A. hereby provides the proposed resolutions to be passed at the Ordinary General Meeting convened for 16 June 2009.

Legal grounds: § 38 1 (3) as related to § 100 5 of the Ordinance of the Minister of Finances dated 19 February 2009 on current and periodical information provided by issuers of securities and prerequisites for deeming information required pursuant to the regulations of a country not being a Member State equivalent (Journal of Laws of 2009, No. 33, item 259).