

POLIMEXM: Dividend payment – Resolution of the General Meeting of Stockholders of Polimex-Mostostal S.A.

Legal grounds: Article 56 (1) (2) of the Act on offers – current and periodical information

Message no. 24/2009

The Management Board of Polimex-Mostostal S.A. informs that on 16 June 2009 the Ordinary General Meeting of Stockholders of Polimex-Mostostal S.A. adopted a resolution on dividend payment.

The stockholders will be paid dividend for the working year of 2008 in the amount of 4,643,556.25 PLN. The amount of dividend per one stock amounts to 0.01 (1/100) PLN.

Dividend payment covers 464,355,625 shares.

Date of dividend shall be on 1 September 2009.

Dividend shall be paid on 16 September 2009.

Legal grounds: § 38 (2) of the Ordinance of the Minister of Finances dated 19 February 2009 on current and periodical information provided by issuers of securities and terms of deeming information required by the regulations of a non-Member State equivalent (Journal of Laws of 2009, no. 33, item 259).